1340463 OMB APPROVAL FORM D **UNITED STATES** OMB Number: 3235-0076 SECURITIES AND EXCHANGE COMMISSION Expires: April 30, 2008 Washington, D.C. 20549 Estimated average burden RECEIVED FORM D SEC USE ONLY TICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, Prefix Serial **SECTION 4(6), AND/OR** DATE RECEIVED UNIFORM LIMITED OFFERING EXEMPTION Name of Offering (check if this is an amendment and name has changed, and indicate change.) Series A Preferred Stock X Rule 506 Section 4(6) ULOE Filing Under (Check box(es) that apply): ☐ Rule 504 Rule 505 Type of Filing: New filing ☐ Amendment A. BASIC IDENTIFICATION DATA 1. Enter the information requested about the issuer. Name of Issuer (check if this is an amendment and name has changed, and indicate change.) Savings.com, Inc. Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Nu. 11661 San Vicente Blvd., Suite 912, Los Angeles, CA 90049 (805) 455-3034 Address of Principal Business Operations (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code) (if different from Executive Offices) Brief Description of Business Online financial service marketplace PROCESSED Type of Business Organization corporation ☐ limited partnership, already formed other (please specify): ☐ business trust ☐ limited partnership, to be formed <u>nct 0 2 2007</u> Year Month Estimated THOWSON Actual or Estimated Date of Incorporation or Organization: 0 0 FINANCIAL Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) GENERAL INSTRUCTIONS Federal: Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6). When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address. Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549. Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures. Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC. Filing Fee: There is no federal filing fee. This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

on the filing of a federal notice. Persons who are to respond to the collection of information contained in this form are

SEC 1972 (6-02)

not required to respond unless the form displays a currently valid OMB control number.

ATTENTION Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated

A. BASIC IDENTIFICATION DATA Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. □ Director General and/or Check Box(es) that Apply: Promoter ■ Beneficial Owner Managing Partner PETTERSEN, Per Full Name (Last name first, if individual) 11661 San Vicente Blvd., Suite 912, Los Angeles, CA 90049 Business or Residence Address (Number and Street, City, State, Zip Code) Executive Officer Check Box(es) that Apply: Promoter ⊠ Beneficial Owner □ Director ☐ General and/or Managing Partner BREAKWATER VENTURES, INC. Full Name (Last name first, if individual) 11661 San Vicente Blvd., Suite 910, Los Angeles, CA 90049 Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer Check Box(es) that Apply: Promoter ⊠ Beneficial Owner □ Director ☐ General and/or Managing Partner ESTALEA, L.P. Full Name (Last name first, if individual) 629 State Street, Suite 249, Santa Barbara, CA 93101 Business or Residence Address (Number and Street, City, State, Zip Code) ⊠ Beneficial Owner ☐ Executive Officer ☐ General and/or Check Box(es) that Apply: Promoter □ Director Managing Partner SCHAUSER, Klaus Full Name (Last name first, if individual) 6761 Sweetwater Way, Goleta, CA 93117 Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Executive Officer Check Box(es) that Apply: Promoter ☐ Beneficial Owner □ Director ☐ General and/or Managing Partner PETOTE, John Full Name (Last name first, if individual) 634 Ricardo Avenue, Santa Barbara, CA 93109 Business or Residence Address (Number and Street, City, State, Zip Code) Check Box(es) that Apply: Promoter ☐ Beneficial Owner ☐ Executive Officer □ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) (Use blank sheet or copy and use additional copies of this sheet, as necessary.)

				· · · · · · · · · · · · · · · · · · ·	B. INFO	RMATI	ON ABO	UT OFF	ERING	•				
1.	Has the issu	er sold, or	does the is	suer intend	to sell, to r	on-accred	ited invest	ors in this	offering?				Yes	No ⊠
				Ans	wer also in	Appendix	, Column 2	t, if filing	under UL	OE.				
2.	What is the	minimum	investment	that will be	e accepted f	rom any ir	dividual?.		••••••				\$ <u>N/A</u> Yes	No
3.	Does the off	ering pern	nit joint ow	nership of a	a single uni	t?			• • • • • • • • • • • • • • • • • • • •				\boxtimes	
	Enter the in commission a person to last the states, list the broker or de	or similar be listed is ne name o	remunerates an associate fithe broke	on for soli ted person r or dealer	citation of portion of portion of agent of the cite of	ourchasers f a broker han five (:	in connect or dealer r 5) persons	ion with s egistered to be list	sales of sewith the S	curities in EC and/or	the offeri with a st	ng. If ate or		
Full	Name (Last	name first	, if individu	ıal)										
None	2													
	ness or Resi	dence Add	lress (Numl	er and Stre	et, City, St	ate, Zip Co	ode)						·	
Nam	e of Associa	ted Broke	г ог Dealer					· ·						
State	s in which P	erson List	ed Has Sol	icited or In	tends to Sol	licit Purcha	isers					·		
(Che	ck "All Stat	es" or chec	ck individu	al States								🗖 A	II States	
[AL]		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL] [MT	[IN]] [NE]	[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	(ME) [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]	[SC]	[SD]	[TN]	[TX]	[UT]	[VT]	[VA]	[WA]	[WV]	[wɪ]	[WY]	[PR]		
Full	Name (Last	name first	, if individu	ıal)	100	,11,4-1								
Busi	ness or Resi	dence Add	lress (Numl	er and Stre	et, City, St	ate, Zip Co	ode)							
Nam	e of Associa	ited Broke	r or Dealer											
State	s in which F	erson List	ed Has Sol	icited or In	tends to Sol	licit Purcha	isers							
(Che	ck "All Stat	es" or che	ck individu	al States		<i>-</i>						🗖 A	Il States	
[AL]		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
(IL) [MT		[IA] [NV]	[KS] [NH]	(KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[Mi] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]		[SD]	[TN]	[TX]	[τυ]	[VT]	[VA]	[WA]	[wv]	[พ]	[WY]	[PR]		
Full	Name (Last	name first	, if individu	ıal)										
Busi	ness or Resi	dence Add	lress (Num	er and Stre	eet, City, St	ate, Zip Co	ode)							
Nan	e of Associa	ted Broke	r or Dealer							-				
	•													
State	es in which F	Person List	ted Has Sol	icited or In	tends to So	licit Purcha	isers							
	ck "All Stat							,				🗖 A	Il States	
[AL		[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]		
[IL] [MT		[IA] [NV]	[KS] [NH]	[KY] [NJ]	[LA] [NM]	[ME] [NY]	[MD] [NC]	[MA] [ND]	[MI] [OH]	[MN] [OK]	[MS] [OR]	[MO] [PA]		
[RI]		[SD]	[TN]	[TX]	[บาา]	[VT]	[VA]	[WA]	[WV]	[wi]	[WY]	[PR]		

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \square and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.		
	Type of Security	Aggregate Offering Price	Amount Already Sold
	Debt	\$	S
	Equity	\$1,000,000.00	\$1,000,000.00
	☐ Common ☑ Preferred		
	Convertible Securities (including warrants)	\$	\$
	Partnership Interests	\$	\$
	Other (Specify)	., \$	\$
	Total	\$1,000,000.00	
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Aggregate Number	Dollar Amount
		Investors	of Purchases
	Accredited Investors	2	\$ <u>1,000,000.00</u>
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$
	Answer also in Appendix, Column 4, if filing under ULOE.		
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the user, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question I.		
	Type of offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$
4.	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$ <u>N/A</u>
	Printing and Engraving Costs	. 🗆	\$ <u>N/A</u>
	Legal Fees		\$to be determined
	Accounting Fees		\$ <u>N/A</u>
	Engineering Fees		\$ N/A
	Sales Commissions (specify finders' fees separately)		\$ N/A
	Other Expenses (Identify)		\$ N/A
	Total		\$ to be determined
		س	

Salaries and fees	\$ <u>1,000,000.00</u>	SS	g price given in response to Part C Question estion 4.a. This difference is the "adjusted gro	and total expenses furnished in response to
Payment Officers Director Affiliate Salaries and fees			purpose is not known, furnish an estimate otal of the payments listed must equal the	for each of the purposes shown. If the an and check the box to the left of the estimated the state of the sta
Purchase of real estate	rs, & Payments to	Payments to Officers Directors, & Affiliates	ie to Part C - Question 4.b. above.	adjusted gross proceeds to the issuer set to
Purchase, rental or leasing and installation of machinery and equipment	-	\$		Salaries and fees
Construction or leasing of plant buildings and facilities	<u>-0-</u>	\$ <u>-0-</u>		Purchase of real estate
Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger). Repayment of indebtedness \$) <u> </u>	\$	and equipment	Purchase, rental or leasing and installation
offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger). Repayment of indebtedness \$\0\$. Working capital \$\0\$. Other (specify): \$\0\$. Column Totals \$\0\$. Total Payments Listed (column totals added) \$\0\$.) <u> </u>	\$ <u>-0-</u>		Construction or leasing of plant buildings
Repayment of indebtedness S)	\$0	ecurities of another	offering that may be used in exchange for
Working capital S0- Other (specify): S0- Column Totals S0- Total Payments Listed (column totals added) S)-	\$ -0-		
Other (specify): \$	o-	\$ -0-	-	
Column Totals		\$ -0-	_	•
)-	\$ -0-		
D. FEDERAL SIGNATURE	⊠ \$ <u>1,000,000.0</u>	\$		Total Payments Listed (column totals adde
D. FEDERAL SIGNATURE				
			FEDERAL SIGNATURE	
the issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed using a greature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon valor formation furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.		n, upon written l	o the U.S. Securities and Exchange Commission	gnature constitutes an undertaking by the issue
ssuer (Print or Type) Signature	Date Date	Date	mature de la company de la com	ssuer (Print or Type)
avings.com, Inc.	112907	//2	14/11/11	avings.com, Inc.
lame of Signer (Print or Type) Title of Signer (Print or Type)			le of Signer (Print or Type)	
President President			esident	er Pettersen

ATTENTION

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

